

DEAL BOOK

Our Portfolio

ABOUT US

WE TURN YOUR VISIONS INTO REALITY.

HALL Structured Finance is an entrepreneurial, value-add, direct private lender to the real estate industry. We provide first mortgage construction financing, and acquisition bridge loan financing for commercial real estate projects with a focus on the hotel and multifamily sectors. Our lending programs are designed to provide real estate owners, operators, and developers financing options driven by private capital and to be a resource for projects that may be underserved by banks and other institutional capital markets.





SENZA HOTEL Napa, CA

\$29.3 MILLION 1ST LIEN ACQUISITION / BRIDGE LOAN HOTEL

Located in Napa, California, SENZA Hotel is a 48-key hotel that was recently purchased by Bentley Legacy Holdings and Cienda Partners. The boutique hotel consists of seven buildings on 2.42 acres and includes heated bathroom floors and a virtual fireplace in each guest room as well as an outdoor pool, hot tub and firepit, and an onsite spa. SENZA is located about 5 miles from downtown Napa and 6 miles from downtown Yountville.

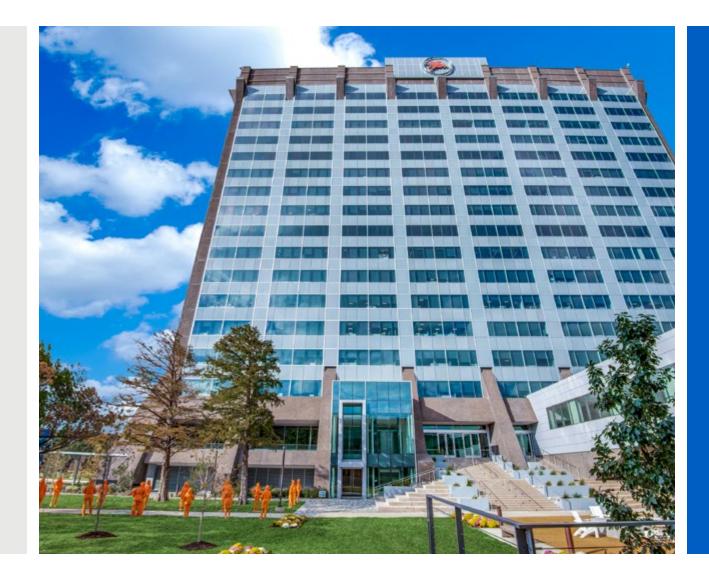




PEGASUS PARK Dallas, TX

1ST LIEN BRIDGE LOAN MIXED-USE

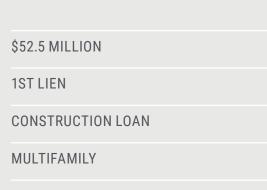
Pegasus Park is a 26-acre, mixed-use, life sciences-focused campus in Dallas, Texas. The master planned development includes an 18-story tower with 538,000 square feet of office space, 37,000 square feet of lab and science coworking space and a brewery and restaurant. The owners and developers are J. Small Investments, Montgomery Street Partners and Lyda Hill Philanthropies. JLL Dallas and Hamilton Realty Finance brokered the deal.





THE BRADDOCK APARTMENTS North Bergen, NJ





Located across the street from James J. Braddock Park, a beautiful 167-acre park with views of the Manhattan skyline, this Class A, 135-unit apartment development includes four levels of parking and 2,399 square feet of ground level retail space.

The project's developer is Sanz Management. Colliers' New York Capital Markets group brokered the deal.

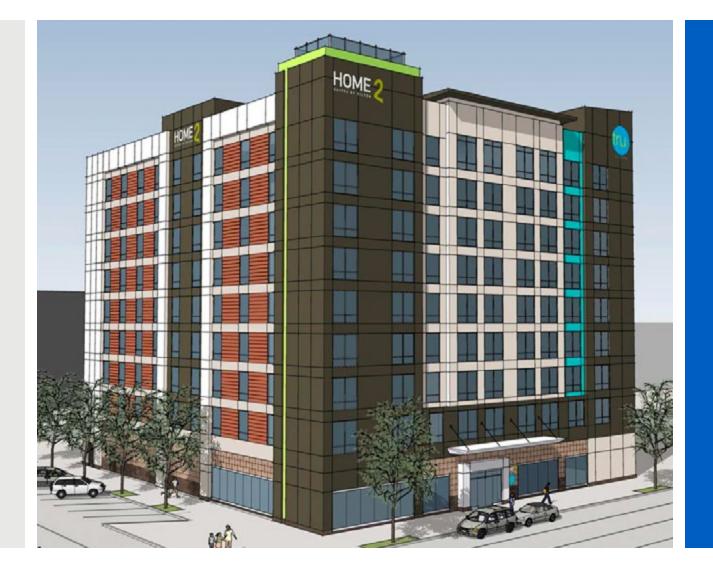


HOME2 SUITES BY HILTON AND TRU BY HILTON Houston, TX

\$37.4 MILLION
1ST LIEN
CONSTRUCTION LOAN

HOTEL

The dual-branded hotel in downtown Houston will offer a select service lodging option through the Tru by Hilton brand, as well as an extendedstay option through the Home2 Suites by Hilton. Houston-based PA Hospitality is developing the property and will manage it. Mitchell Carlson Stone (MCS) Architects is the architect, EE Reed is the general contractor and the mortgage broker was Arriba Capital.





OTONOMUS Las Vegas, NV



\$85 MILLION
IST LIEN
CONSTRUCTION LOAN
MULTIFAMILY

Located two miles from the celebrated Las Vegas Strip, this Class A+ apartment complex includes 303 units, luxury amenities and 40,000 square feet of retail space. The project developer is Las Vegas-based development company Growth Holdings. CORE Advisory Partners sourced the financing for the project and Ascendant Capital provided the preferred equity.



HAMPTON INN & SUITES Shenandoah, TX

\$15.3 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTEL

This five-story hotel will be located one-mile north of The Woodlands Town Center, which serves as the downtown of the area. The property is being developed by Nupen Patel, owner of Texas-based K & K Hotel Group.





ROOST CHARLESTON Charleston, SC

\$38.7 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTEL

Located in the heart of Charleston's Historic District, this luxury boutique hotel is being developed by MethodCo. and will serve the area's robust tourism industry. Andrew Healy, Vice President of CBRE, sourced the financing for the project.





LANDMARK AT MEADOWS / LANDMARK AT SUNNYVALE Mesquite, TX / Sunnyvale, TX

\$35.1 MILLION

1ST LIEN

CONSTRUCTION LOAN

INDUSTRIAL

Both distribution warehouses are being developed by Landmark Companies. The properties are strategically located next to major trafficked airports, railroads and highways and interstates.





HOLIDAY INN EXPRESS Nashville, TN

\$43.1 MILLION **1ST LIEN** CONSTRUCTION LOAN HOTEL

The 184-room hotel is being developed by SiLa Development and is located next to several major employers in Nashville's Midtown neighborhood. Mag Mile Capital, Senior Vice President Francisco Nacorda sourced the financing for the project.





MC HOTEL Montclair, NJ

\$45.5 MILLION 1ST LIEN BRIDGE LOAN HOTEL

Located in downtown Montclair, the 159-room boutique hotel was developed by a joint venture between The Pinnacle Companies and the Hampshire Companies. Jay Miller, AJ Felberbaum and Spencer Miller from BayBridge Real Estate Capital, sourced the financing for the project.





FAIRFIELD INN & TOWNEPLACE SUITES Tempe, AZ

\$24.5 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTELS

Located less than a mile from the Arizona State University in Tempe, this 148-key dual-flagged hotel is being developed by EKN development. The JLL Capital Markets team led by Senior Managing Director Jillian Mariutti, Director Robert Tonnessen and Associate Phil Cadorette, sourced the financing for the project.





HOME2 SUITES BY HILTON & COURTYARD BY MARRIOTT Woodland, CA

\$40.5 MILLION 1ST LIEN CONSTRUCTION LOAN HOTELS

Containing a total of 204 rooms, the two hotels are being developed and managed by American Hospitality Services. Ryan Bosch with Arriba Capital sourced the financing for this project.



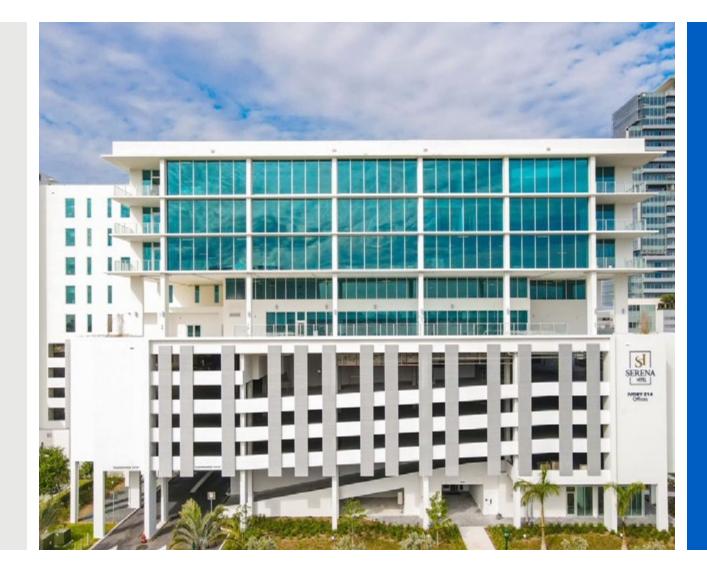




THE SERENA HOTEL Aventura, FL

\$29.4 MILLION
1ST LIEN
BRIDGE LOAN
HOTEL

Rieber Developments is the owner of the 100-key hotel in Aventura, Florida. Dmitry Levkov and Jeffrey Donnelly, both Executive Directors of Colliers, sourced the financing for the project.





HAMPTON INN | HOME2 SUITES BY HILTON Las Vegas, NV

\$44.8 MILLION BRIDGE LOAN \$41.7 MILLION CONSTRUCTION LOAN 1ST LIEN HOTEL

DG Development Corporation's dual-flagged Hampton Inn & Suites and Home2Suites by Hilton is located in Las Vegas, Nevada. BayBridge Real Estate Capital's Jay Miller arranged the financing for the construction loan (2018) and hotel bridge loan (2022).





THE 55 RESORT APARTMENTS Greeley, CO



\$23 MILLION	
1ST LIEN	
CONSTRUCTION LOAN	
MULTIFAMILY	

The 84-unit apartment complex is located in downtown Greeley, Colorado and is being developed by Edison Equity Management Corporation. Amir Giryes, CEO of Pando Companies INC, sourced the financing for the project.



SPRINGHILL SUITES / ELEMENT HOTEL Colorado Springs, CO

\$55.6 MILLIO	DN
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1ST LIEN

CONSTRUCTION LOAN

HOTEL

The dual flag 261-room eight-story hotel in Colorado Springs is being developed by Olive Real Estate Group. John Pascal, Director of Paramount Capital Advisors, brokered the Ioan.





THE BENSON HOTEL Portland, OR

\$51.1 MILLION	
1ST LIEN	
BRIDGE LOAN	
HOTEL	

Coast Hospitality is the owner of the 287-room historic hotel in downtown Portland, Oregon. Jonathan Falik, Founder and CEO of JF Capital Advisors, sourced the financing for the project.





$METRO \hspace{0.1in} \text{St. Petersburg, FL}$



\$16.1 MILLION 1ST LIEN CONSTRUCTION LOAN MULTIFAMILY

The 100-unit apartment complex in St. Petersburg, Florida is being developed by DevMar Development. Steven Siegel, Vice President of Q10 Lutz Financial Services, sourced the financing for the project.



RAINDANCE APARTMENTS Winter Haven, FL



\$16.75 MILLION	
IST LIEN	
CONSTRUCTION LOAN	
MULTIFAMILY	

This development is a luxury 105-unit apartment complex located just four blocks from downtown Winter Haven, Florida. The project developer is DevMar Development and Steven Siegel, Vice President of Q10 Lutz Financial Services, sourced the financing for the project.



GLADES II OF GREGORY APARTMENTS Gregory, TX



\$15.5 MILLION
1ST LIEN
CONSTRUCTION LOAN
MULTIFAMILY

The development is a 144-unit apartment complex located just ten miles outside of the cultural hub of Corpus Christi in Gregory, Texas. The project developer is Tim Torno with Torno Properties, LLC and his LP partner Cleburne Oaks GP. Elad Dattelkramer, co-founder of ARC Israel, sourced the financing for the project.



FLAMINGO CROSSINGS Orlando, FL

\$140 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTEL

Located at the western entrance of Walt Disney World in Orlando, Florida, the four new hotels at Flamingo Crossings include a 223-room Residence Inn by Marriott, a 273-room Fairfield Inn by Marriott, a 229-room Homewood Suites by Hilton, and a 272-room Home 2 Suites by Hilton. All hotels were developed simultaneously by hospitality real estate developer Doradus Partners. Justin Ownby, Adrienne Kautzman and Mauricio Rodriguez with Berkadia Commercial Mortgage LLC sourced the financing for the project.



RESIDENCE INN



FAIRFIELD INN



HOME2 SUITES



HOMEWOOD SUITES



WESTIN HOTEL Tempe, AZ

\$86.5 MILLION 1ST LIEN CONSTRUCTION LOAN

HOTEL

The 290-room, full service Westin Hotel in Tempe, Arizona is being developed by Christopher Beavor, CEO and founder of CAI Investments, LLC. Aden Kun of Silver Ridge Partners sourced the financing for the project.





SPRINGHILL SUITES Boston, MA

\$43.3 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTEL

The 168-room Springhill Suites in Boston, Massachusetts is being developed by Lixi Hospitality Group. Bill Carroll, President of 1 Financial Corporation, sourced the financing for the project.





HOLIDAY INN EXPRESS Hayward, CA

\$15.2 MILLION 1ST LIEN CONSTRUCTION LOAN HOTEL

The 82-room Holiday Inn Express is being developed by Kubera Laxmi, LLC in Hayward, California. Aaron Prager and Justin Piasecki with Avison Young sourced the financing for the project.





ALOFT AND ELEMENT HOTEL Orlando, FL

\$41.8 MILLION 1ST LIEN CONSTRUCTION LOAN HOTEL

The dual-branded 144-room Aloft Hotel and 140-room extended stay Element Hotel in Orlando, Florida was developed as one building by Hollywood, Florida-based ADI Global. Noam Kaminetzky with Meridian Capital Group sourced the financing for the project.





HAMPTON INN & SUITES Kissimmee, FL

\$15.5 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTEL

The 128-room Hampton Inn in Kissimmee, Florida is being developed by Garry Hasselbacker and Chet Patel of Pinnacle Hospitality Group. Irving Klondar sourced the financing for the project.





REVERB HOTEL Atlanta, GA

\$37.5 MILLION 1ST LIEN

CONSTRUCTION LOAN

HOTEL

The Reverb Hotel is an upscale, limited-service product by Hard Rock Hotels in Downtown Atlanta. Located within the Castleberry Park mixed-use development, the 195-room hotel is adjacent to the Mercedes-Benz Stadium. The project developer is Bolton Atlanta LP.





ADERO RESORT by Marriott Autograph Scottsdale, AZ

\$55.6 MILLION 1ST LIEN

CONSTRUCTION LOAN

HOTEL

What was a 32-room resort (formerly CopperWynd Resort) was expanded, redeveloped, flagged and rebranded into the boutique Adero Resort. The property is now a 177-room luxury resort flagged as part of the Marriott Autograph Collection. Bill Hinz redeveloped the resort. Malcolm Davies, Managing Director at George Smith Partners, sourced the financing for the project.





HAMPTON INN & SUITES Riverview, FL

\$15.4 MILLION

1ST LIEN

CONSTRUCTION LOAN

HOTEL

The new 124-room Hampton Inn & Suites is in Riverview, Florida, right outside of Tampa. The project developer is Dr. Gerald Sapp of GS Development, LLC, who has previously developed 13 Hilton and Marriott hotels.





EVEN HOTEL Alpharetta, GA

\$14.6 MILLION 1ST LIEN

CONSTRUCTION LOAN

HOTEL

Located across from the new \$600 million mixed-use Avalon development, the 6-story EVEN® Hotel in Alpharetta, is the first of its kind in Georgia. Noel Epelboim of Epelboim Development Group LLC, is the project's sponsor and developer with InterContinental Hotels Group (IHG) as joint venture partner.





VANTAGE APARTMENTS St. Petersburg, FL



\$40 MILLION
1ST LIEN
CONSTRUCTION LOAN
MULTIFAMILY

The Vantage is an 11-story, high-rise consisting of 211, class A rental homes. The property was developed by DevMar Development.



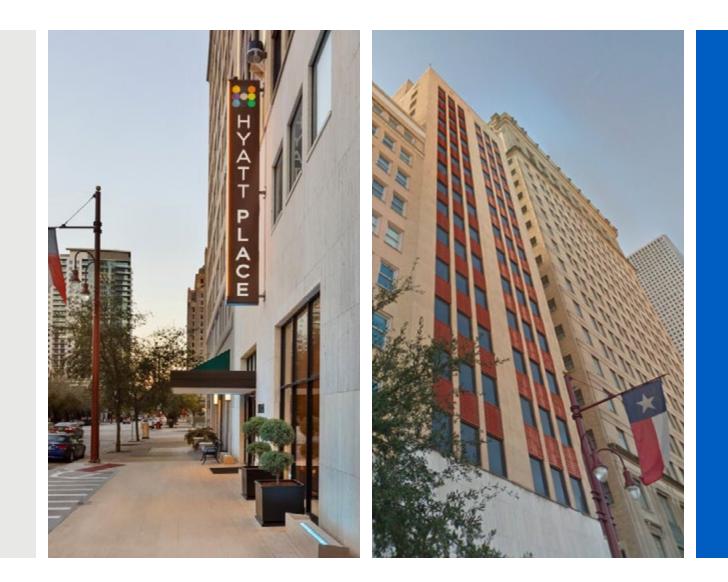
HYATT PLACE HOTEL Houston, TX

\$22.8 MILLION

CONSTRUCTION LOAN

HOTEL

The Hyatt Place Hotel is an adaptive reuse development of the 1950's era Southwestern Bell Telephone Company office building in Downtown Houston. The 150-key all-suite, select service hotel was developed by Andy and Nick Patel of Pride Management.





HAMPTON INN & TOWNHOMES Watsonville, CA

\$23 MILLION 1ST LIEN CONSTRUCTION LOAN HOTEL / RESIDENTIAL

The 112-room Hampton Inn and the nearby 48unit townhome project were developed by local Watsonville businessman Sonny Tut and his two sons. Andrew Stewart with CHC Capital sourced the financing for this project.





RESIDENCE INN BY MARRIOTT Mesa, AZ

\$17.3 MILLION
1ST LIEN
CONSTRUCTION LOAN
HOTEL

The 4-story, 127-room Residence Inn by Marriott provides a convenient and upscale extended stay option for guests visiting Arizona's third largest city and the region's emerging medical and tech corridor. Suky and Jas Khangura, co-owners of Khangura Hotels, are the project developers. Andrew Stewart with CHC Capital sourced the financing for this project.





DOLCE LIVING ROYAL PALM Kissimmee, FL



\$37.7 MILLION 1ST LIEN CONSTRUCTION LOAN RESIDENTIAL/APARTMENTS

The Dolce Living Royal Palm (formerly Millennium at Citrus Ridge Apartments) consists of 326 luxury rental apartment units throughout nine buildings. The project is located just two miles from the Walt Disney World Resort and Theme Park complex. The project developer is New York-based Sovereign Properties.



CAMBRIA SUITES Sonoma County, CA and Napa, CA

\$41.9 MILLION 1ST LIEN CONSTRUCTION LOAN

HOTEL

The Cambria Suites in Sonoma features 135 rooms. It is located next to several wineries and within a few miles of Sonoma State University and the Graton Resort & Casino. The Cambria Suites in Napa will be a 90-room hotel centrally located 1.5 miles south of Downtown Napa. The project developers are California-based David and Andrew Wood of Stratus Development Partners LLC.





GLENMARK HOTEL (MARRIOTT TRIBUTE) Glendale, CA

\$17.6 MILLION
1ST LIEN
CONSTRUCTION LOAN
HOTEL

The Glenmark Hotel is 85-key Marriott Tribute hotel located approximately 10 miles north of Los Angeles' central business district in Glendale, California. The full-service hotel opened in July 2020 and was developed by Michael and Silvia Tchakmakjian with Lalique Properties, LLC. Kim Carhart, founder and managing principal of Pacific Street Capital, sourced the financing of this project.





Contact us today to learn how we can help you get one step closer to bringing your vision to life.

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